



**මුදල්, කුමක්මිපාදන සහ ආර්ථික සංවර්ධන අමාත්‍යාංශය
නිති, තිෂ්ටමිල් මර්ගුම් පොරුණාතාර අධික්‍රිත්ති අමෙස්ස්
MINISTRY OF FINANCE, PLANNING AND ECONOMIC DEVELOPMENT**

මහලේකම් කාර්යාලය, කොළඹ 01,
ශ්‍රී ලංකාව.

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The Secretariat, Colombo 01.
Sri Lanka.

වෙබ් අඩවිය }
இணையத்தளம் }
Website } www.treasury.gov.lk

මෙත් අංකය } PDMO/FO/IR/01/INV_C/2026
எனது නිල. } මෙත් අංකය
My No. } මුද්‍රා මත් නිල.
Your No. }

දිනය
තික්ති
Date } 05.02.2026

Colombo, Sri Lanka, February 5, 2026

**The Government of the Democratic Socialist Republic of Sri Lanka
(the "Republic")**

**INVESTOR CALL IN RELATION TO THE FOLLOWING
SERIES OF BONDS ISSUED BY THE REPUBLIC:**

**U.S.\$1,086,993,557 STEP-UP MACRO-LINKED BONDS
DUE 2030**

Rule 144A: XS2966241528 / 296624152;
Regulation S: XS2966241361 / 296624136

**U.S.\$2,132,120,275 STEP-UP MACRO-LINKED BONDS
DUE 2033**

Rule 144A: XS2966241791 / 296624179;
Regulation S: XS2966241445 / 296624144

**U.S.\$999,165,345 STEP-UP MACRO-LINKED BONDS
DUE 2036**

Rule 144A: XS2966241874 / 296624187;
Regulation S: XS2966241957 / 296624195

**U.S.\$1,999,171,191 STEP-UP MACRO-LINKED BONDS
DUE 2038**

Rule 144A: XS2966242252 / 296624225;
Regulation S: XS2966242096 / 296624209

**U.S.\$1,439,672,065 STEP-UP GOVERNANCE-LINKED BONDS
DUE 2035**

Rule 144A: XS2966242336 / 296624233;
Regulation S: XS2966242179 / 296624217

(the "Bonds")

In accordance with the terms of the Bonds, the Government of the Democratic Socialist Republic of Sri Lanka has scheduled an investor call to present the Debt Report published on December 31, 2025 and other relevant fiscal and other developments in Sri Lanka at 8:30 a.m. Eastern Standard Time / 1:30 p.m. Greenwich Mean Time / 7:00 p.m. Indian Standard Time on February 11, 2026.

To register their interest, holders of the Bonds can visit:
<https://cliffordchance.webex.com/weblink/register/r0ba2abef9cdca4f6b78498487883bb51>