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நிதி, திட்டமிடல் மற்றும் பொருளாதார அபிவிருத்தி அமைச்சு
MINISTRY OF FINANCE, PLANNING AND ECONOMIC DEVELOPMENT

මහලේකම් කාර්යාලය, කොළඹ 01,
ශ්‍රී ලංකාව.

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මගේ අංකය }
எனது இல. } PDMO/IR/GEN/II
My No. }

ඔබේ අංකය }
உமது இல. }
Your No. }

දිනය }
திகதி } 30.07.2025
Date }

Colombo, Sri Lanka

The Government of the Democratic Socialist Republic of Sri Lanka
(the "Republic")

**INVESTOR CALL IN RELATION TO THE FOLLOWING
SERIES OF BONDS ISSUED BY THE REPUBLIC:**

**U.S.\$1,086,993,557 STEP-UP MACRO-LINKED BONDS
DUE 2030**

Rule 144A: XS2966241528 / 296624152;
Regulation S: XS2966241361 / 296624136

**U.S.\$2,132,120,275 STEP-UP MACRO-LINKED BONDS
DUE 2033**

Rule 144A: XS2966241791 / 296624179;
Regulation S: XS2966241445 / 296624144

**U.S.\$999,165,345 STEP-UP MACRO-LINKED BONDS
DUE 2036**

Rule 144A: XS2966241874 / 296624187;
Regulation S: XS2966241957 / 296624195

**U.S.\$1,999,171,191 STEP-UP MACRO-LINKED BONDS
DUE 2038**

Rule 144A: XS2966242252 / 296624225;
Regulation S: XS2966242096 / 296624209

**U.S.\$1,439,672,065 STEP-UP GOVERNANCE-LINKED BONDS
DUE 2035**

Rule 144A: XS2966242336 / 296624233;
Regulation S: XS2966242179 / 296624217

(the "Bonds")

In accordance with the terms of the Bonds, the Government of the Democratic Socialist Republic of Sri Lanka has scheduled an investor call to present the Debt Report published on June 30, 2025 and other relevant fiscal and other developments in Sri Lanka at 9:00 a.m. Eastern Daylight Time / 2:00 p.m. British Summer Time / 6:30 p.m. Indian Standard Time on July 31, 2025.

To register their interest, holders of the Bonds can visit:

<https://cliffordchance.webex.com/webex/register/r8d77ac89cf9780e65969a267d55bfla1>