



Democratic Socialist Republic of Sri Lanka
Auction for Issuance of
Domestic Dollar Bonds
(Treasury Bonds denominated in US Dollar)
Public Debt Management Office
Ministry of Finance, Planning and Economic Development

Period for Subscription: From 09:00 hrs on 19 October 2026 to
12:00 hrs on 23 October 2026
Date of Settlement: 30 October 2026

Currency	US Dollar
Size* & Maturity Period	US Dollars 100 million of 1 year, 2 years and 3 years
Interest Rate	Fixed rate determined through competitive bidding for all maturities
Interest Payments	Semi-annual (30 April and 30 October)
Minimum Investment	US Dollars 10,000 & in multiples of US Dollars 10,000
Transferability	By Endorsement, Delivery & Registration
Eligible Investors **	• Citizens of foreign states through the Inward Investment Accounts (IIAs) • Citizens of Sri Lanka who are residents outside Sri Lanka through IIAs • Holders of Personal Foreign Currency Accounts, Business Foreign Currency Accounts, or Accounts related to Offshore Banking Business • Companies incorporated outside Sri Lanka or partnership registered outside Sri Lanka through IIAs • Country funds, Regional Funds, Mutual Funds and Unit Trusts, established outside Sri Lanka through IIAs • Licensed Commercial Banks appointed as Authorized Dealers (ADs) by the Central Bank of Sri Lanka • Licensed Specialized Banks and Licensed Finance Companies, which have been permitted to accept deposits in foreign currency
Tax	Subject to the applicable Tax Laws in Sri Lanka
Issuing Office	Public Debt Management Office Ministry of Finance, Planning and Economic Development
Paying Agent	Bank of Ceylon
Governing Law	Laws in Sri Lanka

Applications, in the form at Appendix II of the Document of Offer (<https://www.treasury.gov.lk/web/domestic-dollar-bond-issuances/section/2026>), shall be submitted through any of the Designated Agents listed below to the collection box at Room No. 330, 3rd Floor, Ministry of Finance, Planning and Economic Development, Colombo 01, during the Period for Subscription.

Payment for DDBs against a Notice of Acceptance of Application must be made on or before 11:00 hrs (New York time) on 30 October 2026.

LIST OF DESIGNATED AGENTS

Bank of Ceylon, Tel:+94-112439566, Capital Alliance PLC, Tel:+94-112317759, Citibank, N.A. Colombo, Tel:+94-117794700, Commercial Bank of Ceylon PLC, Tel:+94-112486327, DFCC Bank PLC, Tel:+94-112442335, First Capital Treasuries PLC, Tel:+94-112639884, Hatton National Bank PLC, Tel:+94-112664850, HNB Securities Limited, Tel:+94-112206297, Nations Trust Bank, Tel:+94-114313120, NSB Fund Management Co Ltd, Tel:+94-112425011, People's Bank, Tel:+94-113741866, Sampath Bank PLC, Tel:+94-112305480, Seylan Bank PLC, Tel:+94-112456315, Union Bank of Colombo, Tel:+94-112374189, Wealthtrust Securities PLC, Tel:+94-112675095

* Possible upsizing by an additional two times based on favourable market response.

** Conditions apply: This offer is not extended to the United States of America or to United States persons.

Full terms and conditions are set out in the Document of Offer dated 12 October 2026, available at <https://www.treasury.gov.lk>.

Udeni Udugahapattuwa
Director General
Public Debt Management Office
Ministry of Finance, Planning and Economic Development
The Secretariat
Colombo 01

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Email: dbu@pdmo.gov.lk
Website: <https://www.treasury.gov.lk/web/public-debt-management-office/>